



eServGlobal Limited (eServGlobal or the “Company”)

Notice under Section 708A(5)(e)

Sydney: 6 December 2012

Pursuant to the announcement made on 29 November 2012, eServGlobal Limited, the global telecoms software vendor specializing in Mobile Money and Value-Added Services announces that it issued a total of 29,507,815 fully paid ordinary shares on 4 and 5 December 2012.

In accordance with Section 708A(5)(e) of the Corporations Act the Company advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under Section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and,
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

About eServGlobal

eServGlobal specializes in Mobile Money solutions and Value-Added Services (VAS), to help Mobile Service Providers increase their revenue and gain and maintain customer ownership. eServGlobal invests heavily in product development, using carrier-grade, next-generation technology and aligning with the requirements of more than 80 customers in over 55 countries.

For more than 28 years mobile and financial service providers have used eServGlobal solutions to lead and innovate in their local markets, leveraging their core assets and their trusted agent and subscriber relationships.

With 13 offices globally, eServGlobal provides full “end-to-end” and “any account to any account” Mobile Money Services and International Remittance Services. The HomeSend solution is the only mobile-centric international remittance hub to gain endorsement from the GSM Association. The HomeSend Certification Program ensures security and interoperability by certifying domestic mobile wallet providers, money transfer organizations, and financial service providers to connect to the hub.

eServGlobal’s Value-Added Services in promotions, loyalty and messaging enable service providers to engage with their subscribers in a personalized and dynamic manner.

eServGlobal is listed on the Australian Securities Exchange (ESV) and the London Stock Exchange AIM (ESG). More information at: www.eservglobal.com

Paris Headquarters
244, avenue Pierre Brosolette
92245 Malakoff Cedex
France

T: +33 1 46 12 58 85
F: +33 1 47 35 07 88
www.eservglobal.com

For further information, please contact:

eServGlobal

Tom Rowe, Company Secretary
Christina Tubb, Head of Investor Relations

www.eservglobal.com
T: +61 (0)2 8014 5050
investors@eservglobal.com

Cenkos Securities plc

Ivonne Cantú/Stephen Keys (Nomad)

www.cenkos.com
T: +44 (0) 20 7397 8980

Newgate Threadneedle Communications

Caroline Evans-Jones/Josh Royston/Hilary Millar

www.newgatethreadneedle.com
T: +44 (0) 20 7653 9850

Charles Stanley Securities

Dugald Carlean/Paul Brotherhood

www.csysecurities.com
T: +44 (0) 20 7149 6000