



eServGlobal Limited (eServGlobal or the "Company")

Notice under Section 708A(5)(e) of the Australian Corporations Act 2001

Sydney: 28 January 2013

Pursuant to the announcements made on 29 November 2012 and on 22 January 2013, eServGlobal Limited, the global telecoms software vendor specializing in Mobile Money and Value-Added Services announces that it issued a total of 22,690,476 fully paid ordinary shares on 25 January 2013.

The following disclosure is made for holders on the ASX:

In accordance with Section 708A(5)(e) of the Australian Corporations Act 2001 the Company advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;*
- (b) this notice is being given under Section 708A(5)(e) of the Corporations Act;*
- (c) as at the date of this notice, the Company has complied with:*
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and*
 - (ii) Section 674 of the Corporations Act; and,*
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.*

About eServGlobal

eServGlobal specializes in Mobile Money solutions and Value-Added Services (VAS), to help Mobile Service Providers increase their revenue and gain and maintain customer ownership. eServGlobal invests heavily in product development, using carrier-grade, next-generation technology and aligning with the requirements of more than 95 customers in over 55 countries.

For more than 29 years mobile and financial service providers have used eServGlobal solutions to lead and innovate in their local markets, leveraging their core assets and their trusted agent and subscriber relationships.

With 12 offices globally, eServGlobal provides full "end-to-end" and "any account to any account" Mobile Money Services and International Remittance Services. The HomeSend solution is the only mobile-centric international remittance hub to gain endorsement from the GSM Association. The HomeSend Certification Program ensures security and interoperability by certifying domestic mobile wallet providers, money transfer organizations, and financial service providers to connect to the hub.

eServGlobal's Value-Added Services in promotions, loyalty and messaging enable service providers to engage with their subscribers in a personalized and dynamic manner.

eServGlobal is listed on the Australian Securities Exchange (ESV) and the London Stock Exchange AIM (ESG). More information at: www.eservglobal.com

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